APPLYING REVERSE DESIGN MODELLING TECHNIQUE TO PARTIAL CORE TRANSFORMERS

M.C. Liew and P.S. Bodger

Department of Electrical and Electronic Engineering
University of Canterbury

Abstract

This paper gives an overview of the process of designing partial core transformers using a reverse modelling technique. Modifications are made to full-core equivalent circuit components to accommodate partial core transformers. The model is applied to 50Hz transformers under normal operating temperature applications and also to transformers immersed in liquid nitrogen. It is then used for harmonic frequency analysis of partial core transformers where capacitive components are included. In all cases, comparisons are made between the model calculations and test results of as-built devices.

1. INTRODUCTION

There are limitations to the conventional approach to transformer design. The terminal voltages, VA rating and frequency are input specifications and determine the types and dimensions of materials to be used. Core and winding material characteristics are known from standard values or physical measurements. The resultant design may not match what is actually available in materials and hence the predicted performance can be in error. A reverse design method has been presented [1,2], whereby the physical characteristics and dimensions of the windings and core are the specifications. By manipulating the amount and type of material actually to be used in the transformer construction, its performance can be determined. Fig. 1 shows the flow diagram of the reverse design method.

In this paper the reverse design method is applied to partial core transformers. Modifications are made to the equivalent circuit components of full-core transformers to model partial core transformers. The model is validated under normal operating conditions. The accuracy of this new partial core model is then tested for transformers under liquid nitrogen (N2) conditions. The measured results are compared to model calculated values. Finally, harmonic frequency analysis of the partial core transformers is performed. Necessary alterations are made to the calculation of the equivalent circuit parameters. Capacitive components are added into the reverse design partial core model, as the effect of these stray capacitances can no longer be neglected at high frequencies.

2. PARTIAL CORE TRANSFORMERS

Fig. 2a shows a cross-sectional view of a partial core transformer. The laminated core occupies the central space. The windings are wrapped around the core. The yokes and limbs, which usually form the rest of the core in full-core transformers (see Fig. 2b), are not present. Therefore, the performance of these transformers is expected to be different. Partial core transformers are being studied because of their potential use with superconducting windings where the size of the core can be dramatically reduced albeit by an increase in winding turns. The combination means that the overall weight of the partial core units is significantly reduced, and they are easier to manufacture.

Current methods in determining equivalent circuit components for full-core transformers have notable limitations when applied to partial core transformers [3]. Consequently, improvements in some of these components are necessary.
Consideration is given to the transformer equivalent circuit shown in Fig. 3, where capacitances have been included for the harmonic analysis in the later section.

For the core components, the partial core magnetising reactance is derived in the previous work [4]:

\[ X_m = \frac{\omega N_1^2 \mu T A_{core}}{l_{core}} \]  

where
- \( N_1 \) = number of primary winding turns
- \( A_{core} \) = cross-sectional area of the core
- \( \mu_0 = 4\pi \times 10^{-7} \text{ Hm}^{-1} \)
- \( \mu T \) = transformer overall permeability
- \( l_{core} \) = length of the core
- \( \omega = 2\pi f \)

\( \mu T \) is obtained by taking into account the magnetic flux generated by the energised winding which flows through the core and returns via the air, back to the core. Approximations to the distribution of the flux within partial core transformers with different winding thickness factors are depicted in Fig. 4.

The two transformers have the same core length. The flux path is uniform within each core. The air flux path is dependent on the winding thickness factor \( \tau \). For a partial core transformer with a smaller thickness factor, \( \tau_1 \), the flux flows through a relatively shorter air path (Fig. 4a) compared to the one with a larger thickness factor \( \tau_2 \) (Fig. 4b). Therefore, the aspect ratio of the transformer affects the air flux path and hence the overall relative permeability and the magnetising reactance of the partial core transformer.

Thus:

\[ \mu_{\tau} = Y(\beta_e) \frac{l_{core}}{\mu_0 R_T A_{core}} \]  

where \( R_T \) = transformer overall reluctance

\[ \beta_e = \frac{l_{core}}{r_{12}} \]

\( Y(\beta_e) \) is the magnetising function, expressed as a function of the transformer aspect ratio \( \beta_e \) [5]:

\[ Y(\beta_e) = 1 - \exp \left( -\frac{\beta_e}{\varsigma} \right) \]  

\( \varsigma \) determines the rate of saturation of the function.

The equivalent magnetic circuit of the transformer is depicted in Fig. 5.
The overall reluctance is thus:

\[ R_T = R_{\text{core}} + 2R_{\text{air}} \]  

(4)

where \( R_{\text{core}} \) = core reluctance
\( R_{\text{air}} \) = air path reluctance

When calculating the total core loss resistance of the partial core transformer, both the eddy current loss and the hysteresis loss components are taken into account [6]. The hysteresis loss for a partial core transformer is [4]:

\[ P_{\text{hepc}} = \frac{c^2}{R_h} \]  

(5)

\[ B_{\text{core}} \] = maximum core flux density
\( k \) = partial core hysteresis loss constant
\( \alpha \) = partial core factor
\( x \) = Steinmetz factor

By substituting (5) into (6), the hysteresis loss resistance \( R_h \) can be calculated. Next, the eddy current resistance \( R_{\text{ec}} \) is expressed as [7]:

\[ R_{\text{ec}} = \frac{N_c^4 A_{\text{core}} 12 \rho_{\text{core}}}{l_{\text{core}} c} \]  

(7)

where \( \rho_{\text{core}} \) = operating resistivity of the core
\( c \) = core lamination thickness

\( R_h \) and \( R_{\text{ec}} \) are in parallel, thus forming the total core resistance \( R_{\text{core}} \).

The total leakage reactance \((X_1 + X_2')\) of a partial core transformer is calculated from [4]:

\[ X_{\text{leak}} = \Gamma(\beta_a) \frac{4 \mu_0 N_c^2 \tau_2 \delta'}{l_{\text{core}}} \]  

(8)

where \( \tau_2 = d_1 + \Delta d + d_2 \) (see Fig. 2a)
\[ \delta' = \frac{d_1 + d_2}{3} + \Delta d \]

\( \Gamma(\beta_a) \) is the leakage function, expressed as a function of the transformer aspect ratio \( \beta_a \):

\[ \Gamma(\beta_a) = 1 - \exp\left( -\frac{\beta_a}{\zeta} \right) \]  

(9)

\( \zeta \) determines the rate of saturation of the function.

Finally, The primary and secondary winding resistances \( R_1 \) and \( R_2' \) can be calculated using the general form [1]:

\[ R = \frac{\rho l}{A} \]  

(10)

where \( \rho \) = operating resistivity of the conductor
\( l \) = effective length of the wire
\( A \) = cross-sectional area of the wire

Under short circuit conditions, they are combined to form \( R_{\text{winding}} \).

Sample transformers have been built and tested under normal temperature conditions to determine the equivalent circuit parameters derived. Another transformer was designed, built and tested to verify the component models. This is shown in Table I.

**TABLE I**

<table>
<thead>
<tr>
<th>Parameters</th>
<th>Normal Temperature Calculated</th>
<th>Measured</th>
<th>Error(%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>( R_{\text{core}} ) (Ω)</td>
<td>522</td>
<td>551</td>
<td>5</td>
</tr>
<tr>
<td>( X_m ) (Ω)</td>
<td>42.0</td>
<td>42.6</td>
<td>1</td>
</tr>
<tr>
<td>( R_{\text{winding}} ) (Ω)</td>
<td>3.7</td>
<td>3.5</td>
<td>6</td>
</tr>
<tr>
<td>( X_{\text{leak}} ) (Ω)</td>
<td>4.5</td>
<td>4.6</td>
<td>3</td>
</tr>
<tr>
<td>Performance</td>
<td>Calculated</td>
<td>Measured</td>
<td>Error(%)</td>
</tr>
<tr>
<td>( V_1 ) (V)</td>
<td>234</td>
<td>234</td>
<td>0</td>
</tr>
<tr>
<td>( I_1 ) (A)</td>
<td>23</td>
<td>23</td>
<td>0</td>
</tr>
<tr>
<td>( V_2 ) (V)</td>
<td>21</td>
<td>25</td>
<td>16</td>
</tr>
<tr>
<td>( I_2 ) (A)</td>
<td>112</td>
<td>109</td>
<td>3</td>
</tr>
<tr>
<td>( P_1 ) (W)</td>
<td>4.4</td>
<td>4.2</td>
<td>5</td>
</tr>
<tr>
<td>Effy, (%)</td>
<td>56</td>
<td>60</td>
<td>7</td>
</tr>
<tr>
<td>Reg. (%)</td>
<td>53</td>
<td>51</td>
<td>4</td>
</tr>
</tbody>
</table>

Significant agreement has been achieved between the values of the transformer equivalent circuit components as determined through calculation and test. In addition, calculated and measured operational performances also show good agreement.

3. **LOW TEMPERATURE OPERATION**

The reverse design method has been applied to partial core transformers immersed in liquid nitrogen [8]. The resistivity of a given conductor varies with its
temperature. In [1], the operating resistivity at temperature $T \degree C$ is given as:

$$\rho = \frac{(1 + \Delta \rho T)\rho_{20 \degree C}}{(1 + 20 \Delta \rho)}$$  \hspace{1cm} (11)

where $\Delta \rho$ = thermal resistivity coefficient

$\rho_{20 \degree C}$ = material resistivity at 20$\degree$C

It was found that the operating resistivity value of the copper conductor produced erroneous calculation at extremely low temperatures. Therefore, Equation (11) needs to be modified to account for the difference at extremely low temperatures.

The new resistivity calculation for the copper conductor, which takes into account the low temperature effects, is:

$$\rho = 6.99 \times 10^{-11} T + 1.57 \times 10^{-8}$$  \hspace{1cm} (12)

It has been validated for the operating temperatures of the copper conductor between 70$\degree$K (-203$\degree$C) and 400$\degree$K (127$\degree$C) [8].

Consider the current distribution in the cross-section of a cylindrical conductor shown in Fig. 6.

The skin depth is defined as [9]:

$$\delta_s = \sqrt{\frac{2\rho}{\mu_0 \mu}}$$  \hspace{1cm} (13)

where $\mu_0$ = relative permeability of the material

When the skin depth is significantly greater than half the conductor thickness, the AC current flowing in the conductor is uniformly distributed within the diameter of the conductor. This is illustrated in Fig. 6a.

However, as the frequency increases, the skin depth drops. At some stage the skin depth drops below half the conductor thickness. As a result, the current distribution within the conductors is no longer uniform. The current concentrates towards the outside surfaces of the conductor. The effective current carrying cross-sectional area can be seen in Fig. 6b. In reality the current distribution in a semi-infinite conductor decays from the surface value exponentially. The skin depth in Fig. 6b is an approximation of this. The effective cross-sectional area of the winding conductors thus becomes [5]:

$$A = \pi \left(\frac{w}{2}\right)^2 - \pi \left(\frac{w - 2\delta_s}{2}\right)^2$$

$$= \pi \delta_s (w - \delta_s)$$  \hspace{1cm} (14)

For the hysteresis loss resistance defined in Equation (5), the flux density $B_{core}$ is calculated as:

$$B_{core} = \frac{\sqrt{2}V_1}{\omega N l_{core}}$$  \hspace{1cm} (15)

where $V_1$ = input voltage

Since the effective cross-sectional area of the core is made up of laminations, and these laminations are affected by the skin depth, the area $A_{core}$ in which the flux flows is replace a new effective area [8]:

$$A_{core} = b_{core} w_{core} - (b_{core} - 2\delta_s)(w_{core} - 2n\delta_s)$$  \hspace{1cm} (16)

where $b_{core}$ = breadth of the core

$w_{core}$ = width of the core

$n$ = number of laminations

The eddy current resistance $R_{ec}$ is also affected by the skin depth. The new eddy current resistance of the core, taking into account the skin depth, is:

$$R_{ec} = \frac{2N_l^2 \rho_{core}}{l_{core}} \left(\frac{nb_{core} + w_{core} - 2n\delta_s}{\delta_s}\right)$$  \hspace{1cm} (17)

Sample transformers were designed, built and tested. From the results obtained, modifications were made to the resistance parameters of the reverse design model to account for the changes in the resistance of the materials at very low temperatures. Another transformer was then designed, built and tested to verify the component models. This is shown in Table II. Again, significant agreement has been achieved between test results and calculated values.

4. HIGH FREQUENCY ANALYSIS

Using the reverse design method, the feasibility of a partial core transformer operating at harmonic frequencies (50-2kHz) is explored. Consideration is given to the axial view of the partial core transformer shown in Fig. 7.
TABLE II
Calculated and measured test results under liquid nitrogen operating temperatures

<table>
<thead>
<tr>
<th>Parameters</th>
<th>Liquid Nitrogen Temperature</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Equivalent Circuit</td>
</tr>
<tr>
<td></td>
<td>Rcore (Ω)</td>
</tr>
<tr>
<td></td>
<td>Xm (Ω)</td>
</tr>
<tr>
<td></td>
<td>Rwinding (Ω)</td>
</tr>
<tr>
<td></td>
<td>Xleak (Ω)</td>
</tr>
</tbody>
</table>

Performance Calculated Measured Error(%)

|                     | V1 (V)                      | 222        | 222      | 0        |
|                     | I1 (A)                      | 26         | 24       | 8        |
|                     | V2 (V)                      | 34         | 30       | 13       |
|                     | P1 (W)                      | 434        | 4.0      | 10       |
|                     | Effy. (%)                   | 87         | 92       | 5        |
|                     | Reg. (%)                    | 37         | 28       | 24       |

Fig. 7. Axial view of the transformer showing individual capacitances

Five capacitive components can be identified:

1. $C_{c1}$ - capacitance between the core and the first primary layer
2. $C_{w1}$ - self-capacitance of the primary winding
3. $C_{12}$ - interwinding capacitance
4. $C_{w2}$ - self-capacitance of secondary winding
5. $C_{2T}$ - capacitance between the last secondary layer and the transformer tank

The derivations of each of the five individual capacitances have been detailed in [10].

Consideration is given to the transformer equivalent circuit of Fig. 8. Current in the interwinding capacitance is obtained from:

$$i_{12} = \omega C_{12} (V_1 - V_2)$$

(18)

where $V_2' = \text{secondary voltage referred to primary}$

$a = \text{transformer turn ratio}$

Alternatively, the interwinding capacitance current entering the secondary side may be expressed as:

$$i_{12} = \omega C_{12} (V_1 - V_2') + \omega C_{12} \left( \frac{a-1}{a} \right) V_1$$

(19)

When referred to the primary side:

$$i_{12} = \omega C_{12} (V_1 - V_2') + \omega C_{12} \left( \frac{a-1}{a} \right) V_2'$$

(20)

From Fig. 8, referring the secondary capacitance to the primary and using Equations (18) and (20) to refer the interwinding capacitance to the primary side yield the equivalent circuit shown in Fig. 9.

Fig. 8. Transformer equivalent circuit with capacitive components

$$i_{12} = \frac{a}{a} C_{12} (V_1 - V_2)$$

(18)

The total primary winding capacitance is:

$$C_1 = C_{c1} + C_{12} \left( \frac{a-1}{a} \right)$$

(21)

The primary winding capacitive reactance is thus

$$X_{C1} = \frac{1}{\omega C_1}$$

(22)

The total secondary winding capacitance is thus

$$C_2 = C_{w2} + C_{12} \left( \frac{a-1}{a} \right)$$

(23)

and the secondary winding capacitive reactance is...
The referred interwinding capacitance is

\[ C_{12} = \frac{C_{12}}{a} \]  

and the interwinding capacitive reactance is

\[ X_{c12} = \frac{1}{\omega C_{12}} \]  

A high voltage partial core transformer with a large turns ratio was designed, built and analysed. It was designed as a scale model of a high voltage transformer for testing power system components at harmonic frequencies. Calculations of the transformer’s resonant frequencies, under both open circuit and loaded conditions, were verified by test results. This is shown in Fig. 3. The closeness of the calculated and measured results for the transformers validates the usefulness of the models derived.

5. CONCLUSIONS

A reverse design modelling technique has been applied to partial core transformers for 50Hz applications under normal operating temperature and also at liquid nitrogen temperature. It has been used for harmonic frequency analysis of partial core units. Matching results were achieved between the model calculations and test results of as-built devices. This has strengthened the use of the reverse design partial core model developed as an entry-level design tool from which more accurate designs can be made.

6. REFERENCES


